

Practising Governance
June 2018 Legal Update

HKEX updates and withdrawals of Guidance Letter as a result of Listing Rule changes on Capital Raisings:

Guidance Letter GL80-15 - Guidance on the issue of convertible securities by listed issuers

Link: http://www.hkex.com.hk/-/media/HKEX-Market/Listing/Rules-and-Guidance/Archive/Guidance-Letters/gl80_15_mu1807.pdf?la=en

Guidance Letter GL88-16 - Guidance on bonus issues of shares

Link: http://www.hkex.com.hk/-/media/HKEX-Market/Listing/Rules-and-Guidance/Archive/Guidance-Letters/gl88_16_mu1807.pdf?la=en