

Practising Governance
June 2018 Legal Update

HKEX updates and withdrawals of FAQs as a result of Listing Rule changes on Capital Raisings:

FAQ Series 7 - Rule Requirements relating to Notifiable Transactions, Connected Transactions and Issues of Securities by Listed Issuers

Link: http://www.hkex.com.hk/-/media/HKEX-Market/Listing/Rules-and-Guidance/Archive/Frequently-Asked-Questions/FAQ_7_mu1806.pdf?la=en

FAQ Series 8 - Rule Amendments relating to the 2008 Combined Consultation

Link: http://www.hkex.com.hk/-/media/HKEX-Market/Listing/Rules-and-Guidance/Archive/Frequently-Asked-Questions/FAQ_8_mu1806.pdf?la=en

FAQ Series 20 - Rule Requirements relating to Notifiable Transactions, Connected Transactions, Mineral Companies, Issues of Securities and Corporate Governance Code

Link: http://www.hkex.com.hk/-/media/HKEX-Market/Listing/Rules-and-Guidance/Archive/Frequently-Asked-Questions/FAQ_20_mu1806.pdf?la=en

FAQ Series 28 - Rule Requirements Relating to Connected Transactions

Link: http://www.hkex.com.hk/-/media/HKEX-Market/Listing/Rules-and-Guidance/Archive/Frequently-Asked-Questions/FAQ_28_mu1806.pdf?la=en

FAQ 024-2018 - 027-2018 - Questions on Calculation of Value Dilution

Note by Practising Governance: This FAQ, setting out calculation method, is noteworthy.

Link: http://www.hkex.com.hk/-/media/HKEX-Market/Listing/Rules-and-Guidance/Archive/Frequently-Asked-Questions/FAQ_024027_2018_mu1806.pdf?la=en